## **Pre-Retirement Planning (CSRS and FERS)** (SAID: 87000)

| DATE/TIME:                | <b>27 – 29 September 05</b> (0800-1600)   |
|---------------------------|---|
| COST:                     | \$665 per person  |
| DESCRIPTION:              | A rewarding retirement takes careful planning. This course will give you the knowledge, materials, and tools needed to make informed decisions about your retirement benefits and prepare for s successful retirement. Topics include: the Civil Service Retirement System (CSRS) and the Federal Employees Retirement System (FERS); CSRS offset and Trans FERS computing basic retirement income; developing a financial plan with long-term benefits; the key elements of the Social Security System; Thrift Saving Plan withdraws; tax and legal issues to consider; retirement eligibility; federal health and life insurance benefits; Medicare; implications of choosing where to live. The class is limited to 24 people. |
| ELIGIBILITY:              | Civil Service Retirement System (CSRS) and Federal Employees Retirement System (FERS) employees within 10 years of retirement.  |
| VENDOR:                   | USDA Pacific Training Center, Graduate School 900 Fort St. Mall Suit 1540, Honolulu, HI 96813 Please put vendor's name and mailing address on DD 1556, block 19a & b.   |
| LOCATION:                 | HRO Yokosuka (bldg# 1472) Training Classroom  |
| POC:                      | Commander U. S. Naval Forces, Japan (CNFJ), Regional Training Office (RTO) N114 at 243-8182.  |
| NOMINATION<br>PROCEDURES: | Submit DD 1556 via appropriate management chain and activity training coordinator to CNFJ, RTO, N114 NLT 19 Aug 05.  Payment method for the course is a DD form 1556 with a line of accounting.  Payment by a credit card will not be accepted.   |
| NOTE:                     | Cancellations after deadline date are liable for payment.   |